



# THINKING ABOUT RETIRING?

## 60 Days Before Retirement

Report your intent to retire to OCERS, the Orange County Retirement System

OCERS will communicate your intent to retire to the Benefits Service Center.

The Benefits Service Center will solicit you to make an election for your retiree health care coverage and provide 30 days to make your election.

## Medicare Eligible?

If you or your covered dependent are Medicare eligible, you will need to apply for Medicare Part B through the Social Security Administration.

They will require a Request for Employment Information form (CMS L564). Email [AskEmployeeBenefits@ocgov.com](mailto:AskEmployeeBenefits@ocgov.com) to obtain this form.

## RESOURCES

- What to Know Guide for Retirees
- Intent to Retire Summary
- Attaining Medicare Summary
- 2024 Retiree Health Plan Rate Tables
- Retiree Medical Plan Benefit Summaries
- Retiree Permanent Disenrollment Notice
- Retiree Temp Opt Out Terms and Conditions

## BENEFITS SERVICE CENTER

Call: 1-833-476-2347  
Monday - Friday 8 AM - 6 PM  
Visit: [mybenefits.ocgov.com](https://mybenefits.ocgov.com)



## HEALTH CARE OPTIONS

- Enroll in a County Retiree Health Plan
  - You will have 30 days to select a health plan for yourself and any eligible dependents
    - Medicare eligible individuals will need to provide card numbers and effective dates to enroll
  - Applicable Medical Grants and HRA funds can be used to offset costs of retiree health plan
- Temporarily Opt Out
  - Attest to maintaining continuous coverage in a non-County retiree health plan.
  - Any applicable Medical Grants will be placed on hold during your temp opt out period.
  - You can exercise a one-time opt-in during future Annual Open Enrollment windows, Qualified Life Events or when you become Medicare Eligible.
- Permanent Disenrollment
  - If you have coverage elsewhere and you do not want County Retiree Health Coverage, you can disenroll.
  - The decision is permanent and you cannot re-enroll in the future for any reason.
  - Applicable Medical Grants
    - Can be used as Medicare Part B Reimbursement
    - Forfeited if ineligible to Medicare