

Defined Contribution Program

MEET YOUR COUNTY OF ORANGE TEAM

Hugo, Max and CJ are here to help prepare you for a better retirement!



Hugo Flores, CRC Retirement Plan Advisor



Max Fournier, CFP[®] Retirement Plan Advisor



CJ Burlingame, CRPC[®] Retirement Plan Advisor

They are salaried professionals with one goal in mind — to help you thrive to and through retirement!

They are available to provide you one-on-one counseling and personalized account services, including:

- Enrollment.
- Contributions.
- Retirement readiness.
- Investment choices.
- Individualized account review.
- Comparison of County of Orange retirement plans.
- Individual and group meetings.
- Rollovers As with any financial decision, you are encouraged to discuss moving money between accounts, including rollovers, with a financial professional and to consider costs, risks, investment options and limitations prior to investing.

For more information:

- Visit countyoforangedcplan.com.
- Call 866-457-2254 voice response system To speak with a representative, simply say "representative" or press (0) zero, weekdays between 5 a.m. and 7 p.m. Pacific time, and Saturdays between 6 a.m. and 2:30 p.m. Pacific time.
- Schedule an appointment with your Retirement Plan Advisors at <u>county-of-orange.empowermytime.com.</u>



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